



**2020-2021
Parent/Stepparent Corrections Required**

PCR21

Please Use Black or Blue Ink

Student Name:	OSU Student ID (“A” plus 8 digits)										
	<table border="1" style="margin: auto; border-collapse: collapse;"> <tr> <td style="width: 20px; text-align: center; font-weight: bold;">A</td> <td style="width: 20px;"></td> <td style="width: 20px;"></td> <td style="width: 20px;"></td> <td style="width: 20px;"></td> <td style="width: 20px;"></td> <td style="width: 20px;"></td> <td style="width: 20px;"></td> <td style="width: 20px;"></td> <td style="width: 20px;"></td> </tr> </table>	A									
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When you completed the 2020-2021 Free Application for Federal Student Aid, you completed the questions without the required stepparent information. **Because we have now verified that your stepparent information must be included on your FAFSA, please complete the following information about both your parent and your stepparent.**

Household Size/Family Information

Provide information about the persons in your household according to the instructions below:

- | | |
|--|---|
| <p>Include the following:</p> <ul style="list-style-type: none"> ▪ Yourself, even if you don't live with your parents ▪ Your parent(s); ▪ Other dependents (if your parent(s) provide more than half of their support between July 1, 2020 and June 30, 2021 or if they would be required to give parental information when applying for Federal Student Aid). | <p>Include other persons only if they:</p> <ul style="list-style-type: none"> ▪ Live with your parent(s) and receive more than half of their support from your parent(s) at the time you completed the FAFSA, AND; ▪ They will continue to get more than half of their support from your parent(s) between July 1, 2020 and June 30, 2021. |
|--|---|

Write the names of all family members below. Also write the name of the college for any family member (except parents) who will be attending college at least half- time between July 1, 2020 and June 30, 2021, and will be enrolled in a degree or certificate program. . DO NOT include a school name for dual/concurrent enrollment for high school students. If you need more space, attach a separate page.

Full Name	Age	Relationship to Student	College attended during 2020-2021
		Self	Oklahoma State University

Child Support Paid

Did anyone listed in the “Household Size/Number in College” section pay child support in 2018 because of divorce or separation or as a result of a legal requirement? Yes No

If you answered “yes,” list below the names of the persons who paid the child support, the names of persons to whom the child support was paid, the names of the children for whom the child support was paid, and the total annual amount of child support that was paid in **Calendar Year 2018** for each child. *Do not list child support paid to anyone listed in the “Household Size/Number in College” section above.*

Name of Person Who Paid Child Support	Name of Person to Whom Child Support was Paid	Name of Child for Whom Support was Paid	Amount of Child Support Paid in 2018
			\$
			\$
			\$
			\$

-Continued-

Tax Forms and Income Information:

Check the box below for the parent and/or stepparent who filed taxes.

All tax filers must submit a copy of their 2018 IRS federal income tax return transcript and W-2 forms, or a signed tax return from Puerto Rico or a signed foreign income tax return. Be sure to include all schedules filed with the Puerto Rico or foreign return. You can request a tax return transcript from the IRS at 1-800-908-9946 or view all request options at <http://www.irs.gov/Individuals/Get-Transcript>.

- Father/Stepfather Mother/Stepmother

Check the box for **those people who did not and are not required to file a 2018 Federal Income Tax Return.**

List all employers and any income received in 2018 (**attach W-2s or other earnings statements**). You must also request a **Verification of Non-filing Letter from the IRS**. Go to www.irs.gov/Individuals/Get-Transcript and request a 2018 **Verification of Non-filing Letter**. Submit a legible, unaltered copy of the letter to our office with your student's Banner ID listed at the top.

- Father/Stepfather Mother/Stepmother

Name of Employer	Amount Earned by <i>Father/Stepfather</i> in 2018	Amount Earned by <i>Mother/Stepmother</i> in 2018
	\$	\$
	\$	\$
	\$	\$

Are either of your parents a dislocated worker? YES NO (circle one)

In general, a person may be considered a dislocated worker if he or she:

1. is receiving unemployment benefits due to being laid off or losing a job and is unlikely to return to a previous occupation;
2. has been laid off or received a lay-off notice from a job;
3. was self-employed but is now unemployed due to economic conditions or natural disaster;
4. is the spouse of an active duty member of the Armed Forces and has experienced a loss of employment because of relocating due to permanent change in duty station or is unemployed or underemployed and is experiencing difficulty in obtaining or upgrading employment; or
5. is a displaced homemaker. A displaced homemaker is generally a person who previously provided unpaid services to the family (e.g., a stay-at-home parent), is no longer supported by the spouse, is unemployed or underemployed, and is having trouble finding or upgrading employment.

In 2018 or 2019, did anyone listed in the Household Size/Family Information on page one receive benefits from any of the federal benefit programs listed below?

Federal Benefit Program	Received Benefits in Calendar Year 2018 or 2019?	
Medicaid or Supplemental Security Income (SSI)	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Supplemental Nutrition Assistance Program (SNAP/food stamps)	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Free or Reduced Price School Lunch	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Temporary Assistance for Needy Families (TANF)	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Special Supplemental Nutrition Program for Women, Infants and Children (WIC)	<input type="checkbox"/> Yes	<input type="checkbox"/> No

Both Parent/Stepparent tax filers and non-tax filers must complete the following sections.

Do not leave an answer blank. If the response is zero, check the "None" box.

Calendar Year 2018		Parent and Stepparent	
Additional Parent/Stepparent Financial Information:		Amount	None
Taxable earnings from Federal Work-Study or other need-based employment programs.	\$		<input type="checkbox"/>
Parent grant, scholarship, and fellowship aid, including AmeriCorps awards, only if it was reported to the IRS in your adjusted gross income.	\$		<input type="checkbox"/>
Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Do not enter untaxed combat pay reported on the W-2 (Box 12, Code Q).	\$		<input type="checkbox"/>
Earnings from work under a cooperative education program offered by a college.	\$		<input type="checkbox"/>
Untaxed Parent/Stepparent Income:		Amount	None
Child support received for all children (total 2018 amount). Don't include foster care or adoption payments.	\$		<input type="checkbox"/>
Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). Don't include the value of on-base military housing or the value of a basic military allowance for housing.	\$		<input type="checkbox"/>
Veterans non-education benefits such as Disability, Death Pension or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$		<input type="checkbox"/>
Any other untaxed income or benefit not reported, such as worker's compensation, disability, untaxed portions of railroad retirement benefits, Black Lung Benefits, Refugee Assistance, etc. Also include the untaxed portions of health savings accounts from IRS Form 1040-Schedule 1—line 25. Don't include: student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security Benefits, Supplemental Security Income, Workforce Innovation and Opportunity Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements, (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$		<input type="checkbox"/>

Asset Information: (Read instructions on last page)

Assets as of: (Date the FAFSA was signed)	Dependent Student's Parent and Stepparent	
	Amount	None
Cash, savings and checking account total	\$	<input type="checkbox"/>
Net worth of real estate/investments	\$	<input type="checkbox"/>
Net worth of business and/or investment farm	\$	<input type="checkbox"/>

Certification/Signature:

By signing this form, I certify that all the information reported to qualify for federal student aid is complete and correct. **If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.**

Parent's Signature (electronic signature not acceptable)

Date

Printed Name of Parent Who Signed Above

Street Address

City

State

Zip

Return to:

Office of Scholarships and Financial Aid

119 Student Union, Stillwater, OK 74078-5061

Fax: (405) 744-6438 (if you fax, please do not mail the form)

Questions?

Email: finaid@okstate.edu

Phone: (405) 744-6604

Web: financialaid.okstate.edu

Instructions for Answering Asset Information Questions

If your parents own a farm, they should only include the net worth of an Investment farm. Do not include the value of a farm if it is the principal place of residence **AND** your parents claimed on Schedule F of the tax return that they “materially participated in the farm’s operation”.

Net worth means current value minus debt. If net worth is one million or more, enter \$999,999. If net worth is negative, enter \$0. Investment *value* means the current balance or market value of these investments as of the date the FAFSA was signed. Investment *debt* means only those debts that are related to the investments.

Investments include real estate (do not include the home in which you live), rental property (includes a unit within a family home that has its own entrance, kitchen, and bath rented to someone other than a family member), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, sock options, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, etc.

Investments also include qualified educational benefits or education savings accounts (e.g., Coverdell savings accounts, 529 college savings plans and the refund value of 529 prepaid tuition plans). Include all accounts owned by the student and all accounts owned by the parents for any member of the household.

Investments do not include the home in which your parent/stepparent lives, cash, savings, checking accounts, the value of life insurance and retirement plans (pension funds, annuities, non-education IRAs, Keogh plans, etc.), or the value of prepaid tuition plans. Investments also do not include UGMA and UTMA accounts for which you are the custodian but not the owner.

Business and/or investment farm value includes the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.

Business value does not include the value of a small business if your family owns and controls more than 50 percent of the business and the business has 100 or few full-time equivalent employees. For small business value, your family includes (1) persons directly related to you, such as a parent, sister or cousin, or (2) persons who are or were related to you by marriage, such as a spouse, stepparent or sister-in-law.

Investment farm value does not include the value of a family farm that your parents live on and operate.

Instructions to Determine Who is Considered Parent(s) for the FAFSA

These instructions are taken directly from the FAFSA as guidance for you to make sure you included information about the correct people on the FAFSA. If, after reviewing the information, you determine that you did not list the correct people, you should revise your FAFSA as quickly as possible.

- If your parent was never married and does not live with your other legal parent, or if your parent is widowed or not remarried, answer parent questions about that parent.
- If your parents (biological, adoptive, or as determined by the state [for example, if the parent is listed on the birth certificate]) are not married to each other and **live together**, select “Unmarried and both parents living together” and provide information about both of them regardless of their gender.
Do not include any person who is not married to your parent and who is not a legal or biological parent. Contact 1-800-433-3243 for assistance if needed.
- If your parents are married, select “Married or remarried.” If your parents are divorced but living together, select “Unmarried and both parents living together.” If your parents are separated but living together, select “Married or remarried,” not “Divorced or separated.”
- If your parents are divorced or separated, answer the questions about the parent you lived with more during the past 12 months. (If you did not live with one parent more than the other, give answers about the parent who provided more financial support during the past 12 months or during the most recent year that you actually received support from a parent.) **If this parent is remarried as of the date you filed the FAFSA, answer the questions about that parent and your stepparent.**
- If your widowed parent is remarried as of the date you filed the FAFSA, answer the questions about that parent and your stepparent.